

**Strictly Private and Confidential**

09 September 2019

The Directors  
Project Sword Bidco Limited  
Suffolk House  
George Street  
Croydon  
Surrey  
CR10 1PE

Catalis plc  
Suffolk House  
George Street  
Croydon  
Surrey  
CR10 1PE

Dear Sirs

**Recommended acquisition of Catalis plc by Project Sword Bidco Limited to be effected by means of a scheme of arrangement within the meaning of Part 26 of the Companies Act 2006 (the "Acquisition")**

We refer to the scheme document in relation to the Acquisition of Catalis plc by Project Sword Bidco Limited (the "**Scheme Document**"). The Scheme Document is expected to be dated on or around 09 September 2019.

We hereby consent to the issue of the Scheme Document with the inclusion therein of our name and references thereto in the form and context in which they appear.

This letter should not be relied upon by any other person.

Yours faithfully,  
**For and on behalf of GCA Altium Limited**



**Paul Lines**  
**Director**