

Catalis SE
Amsterdam, The Netherlands
Annual General Meeting of Shareholders

Shareholders of Catalis SE (the "Company") are hereby invited to attend the Annual General Meeting of Shareholders of the Company. The meeting will take place on July 14, 2011 at 13:00 hours at Hotel Van der Valk Eindhoven, Aalsterweg 322, 5644 RL Eindhoven, the Netherlands and will be held in the English language.

The agenda for the meeting is as follows:

1. Opening;
2. Report of the Board of Management in respect of the financial year 2010;
3. Adoption of the annual accounts for the financial year 2010;
4. Distribution of the result for the financial year 2010;
5. Discharge of the Executive Members of the Board with respect to the performance of their duties during the financial year 2010;
6. Discharge of the Non-Executive Members of the Board with respect to the performance of their duties during the financial year 2010;
7. Proposal to appoint mr. Otto Dauer, who has declared to accept this appointment, as new Non-Executive Member of the Board of the Company as of July 14, 2011;
8. Proposal to authorize the Board of Management to distribute shares in the capital of the company's subsidiaries as interim dividend or as chargeable to the capital reserves of the Company;
9. Proposal to authorize the Board of Management to cancel, wholly or in part, the distributable reserves of the company by converting such reserves into shares and distribute these shares to the shareholders at the same ratio as the pre-emptive right of the shareholders;
10. Proposal to give approval (Article 2:94 Dutch Civil Code) to the Board of Management for all acts in law concerning the payment on the shares to be issued;
11. Proposal to amend the articles of the Company, in conformity with the draft of the deed of amendment of Articles of Association, drawn up by VDB Advocaten Notarissen;
12. Proposal to authorize the Board of Management to acquire for valuable consideration shares in the Company for a period of 18 months as of July 14, 2011. The number of shares to be acquired shall be limited by the maximum percentage of shares the Company may hold in its capital at any moment. This acquisition may take place by all kinds of agreements, including on a Stock Exchange. The price per share may not be less than the par value and not more than 110% of the Stock Exchange Price. For purpose of the foregoing the Stock Exchange Price will be the average of the closing price on the Frankfurt Stock

- Exchange of the last five days on which business was done, preceding the date of acquisition;
13. Appointment of Mazars Paardekooper Hoffman N.V., as auditors for the financial year 2011;
 14. The applicability of the Dutch Corporate Governance Code;
 15. Miscellaneous;
 16. Closing.

Beginning today the agenda as well as the annual accounts for the fiscal year 2010 and a draft of the amendment of the articles of association will be made available at the office of the Company, Geldropseweg 26-28, 5611 SJ Eindhoven, in the investor relations section on the website of the company (www.catalisgroup.com) as well as at Bankhaus Gebr. Martin AG, Kirchstrasse 35, 73033 Göppingen until the end of the Annual General Meeting of Shareholders.

Shareholders who wish to attend the meeting are requested via their bank or broker to lodge with Bankhaus Gebr. Martin AG, Kirchstrasse 35, 73033 Göppingen, a confirmation that their shares are registered in their name on the registration date. The Board of Management has set the registration date as June 16, 2011. The written confirmation must be received by Bankhaus Gebr. Martin AG not later than June 16, 2011, by 18:00 hours. Shareholders will receive a certificate of registration (certificate of deposit) together with the certificate of deposit number by email or post. Shareholders will be admitted to the meeting on presentation of their certificate of deposit number, which serves as identification on registration. Every Shareholder may appoint a proxy to attend the Annual General Meeting on behalf of him by granting such a right in a written power of attorney. The proxy can be authorized either via sending an E-Mail to the Company (info@catalisgroup.com) or by entitlement on the backside of the certificate of deposit number.

Catalis SE

Executive Director
Jeremy Lewis

Eindhoven, May 31, 2011