

Catalis N.V.
Eindhoven, the Netherlands
Notice to attend the
Extraordinary Meeting of Shareholders

Due to the fact that in the last Annual General Meeting of Shareholders on December 14, 2007 the approval to change the legal form of Catalis N.V. from a N.V. into a S.E. and to adopt the board structure and the articles of association could not be put to the vote as the attending capital did not surpass the required quorum of 50% of the company's capital for such kind of decision, shareholders of Catalis N.V. (the 'Company') are hereby invited to attend the Extraordinary Meeting of Shareholders of the Company. Because this will be the second meeting the decision can be taken irrespective of the represented shares (capital) in the meeting. The meeting will take place on January 03, 2008 at 12:00 hour in Motel Eindhoven, Aalsterweg 322, 5644 RL Eindhoven, The Netherlands.

The agenda for the meeting is as follows:

1. Opening;
2. Approval to change the legal form of Catalis N.V. from a N.V. into a S.E. and to adopt the board structure and the articles of association accordingly;
3. Proposal to appoint mr. Robert Kaess, who has declared to accept this appointment, as Non Executive Director to the Board of the Company.
4. Proposal to appoint mr. Michael Hasenstab, who has declared to accept this appointment, as Non Executive Director to the Board of the Company.
5. Proposal to appoint mr. Jens Bodenkamp, who has declared to accept this appointment, as Non Executive Director to the Board of the Company.
6. Proposal to appoint mr. Dominic Wheatley, who has declared to accept this appointment, as Non Executive Director to the Board of the Company.
7. Proposal to appoint mr. Klaus Nordhoff, who has declared to accept this appointment, as Executive Director to the Board of the Company.
8. The honorable discharge of mr. Karl Moser as member of the Supervisory Board of the Company, granting him acquittal and discharge for the management conducted;
9. The honorable discharge of mr. Wolfgang Paggen as member of the Supervisory Board of the Company, granting him acquittal and discharge for the management conducted;
10. Miscellaneous;
11. Closing;

Beginning today a complete agenda as well as a draft of the articles of association will be made available at the offices of the Company, Aalsterweg 181A, 5644 RA Eindhoven, as well as at Bankhaus Gebr. Martin AG, Kirchstrasse 35, 73033 Göppingen until the end of the Extraordinary Meeting of Shareholders.

Shareholders who wish to attend the meeting are requested via their bank or broker to lodge with Bankhaus Gebr. Martin AG, Kirchstrasse 35, 73033 Göppingen, a confirmation that their shares are registered in their name on the registration date. The Board of Management has set the registration date as December 27, 2007. The written confirmation must be received by Bankhaus Gebr. Martin AG no later than December 28, 2007, by 12:00 hours. You will receive a certificate of registration (certificate of deposit) together with your certificate of deposit number by email or post. You will be admitted to the meeting on presentation of your certificate of deposit number, which serves as identification on registration.

Catalis N.V.

The Supervisory Board
Jens Bodenkamp
Chairman

The Management Board
Dr. Michael Hasenstab
Member, CEO

Eindhoven, December 18, 2007